What are your Financial Goals?	Bequest	SLLCS as Beneficiary	Charitable Gift Annunity	Chartiable Remainder Trust	Life Insurance Gift	Virtual Endowment	Direct Real Estate Gift	Direct Cash Gift	Direct Stock Gift	Revocable Living Trust
If your goal is to…	*…then we suggest you consider the following options:*									
…leave inheritance to your children	✔			✔						
…create an income stream			✔	✔						
…see your charitable giving in action			✔			✔	✔	✔	✔	
…save on estate taxes	✔	✔	✔	✔	✔		✔			
…obtain an income tax deduction	✔					✔	✔	✔	✔	
…retain control over your assets	✔	✔				✔	✔			
…reduce or eliminate capital gains						✔	✔		✔	
…create secure financial future			✔							
…protect disposable income					✔					
…avoid probate court										✔